



# MARKET RELEASE

24 April 2017

## Generation Healthcare REIT

### TRADING HALT

The securities of Generation Healthcare REIT (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 27 April 2017 or when the announcement is released to the market.

Security Code:                   GHC

John Johansson

**ADVISER, LISTINGS COMPLIANCE (MELBOURNE)**

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ASX Announcement

24 April 2017

The Manager  
Company Announcements Office  
ASX Limited  
Level 4, Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

**Generation Healthcare REIT (ASX Code: GHC) – Request for Trading Halt**

Dear Sir/Madam

Pursuant to ASX Listing Rule 17.1, APN Funds Management Limited (ACN 080 674 479) as the responsible entity (**Responsible Entity**) of Generation Healthcare REIT (**Fund**) requests ASX grant a trading halt in respect of its GHC securities to apply with immediate effect.

For the purpose of ASX Listing Rule 17.1, we advise that:

- a) The Responsible Entity has been informed that it will receive a takeover offer for all of the units in the Fund today (**Proposed Takeover Offer**). The trading halt is requested pending an announcement in relation to the Proposed Takeover Offer.
- b) The Responsible Entity requests that the trading halt remain in place until the earlier of such time that:
  - i. a bidder's statement is released to the market by the bidder; and
  - ii. the Responsible Entity makes an announcement to the market concerning the Proposed Takeover Offer.
- c) The event that is expected to lift the trading halt is either of the events referred to in paragraph (b)(i) and (ii) above.
- d) The Responsible Entity is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Please contact me if you require any further information.

Yours sincerely

Chantal Churchill  
Company Secretary

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