

ASX Announcement

23 May 2017

By e-lodgement

The Manager
Company Announcements Office
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Target's Statement - Off-market takeover offer by NWH Australia AssetCo Pty Ltd as trustee for NWH Australia Asset Trust

Dear Sir/Madam

In accordance with item 12 of section 633(1) of the Corporations Act 2001 (Cth), we advise that despatch has occurred today with respect to the target's statement dated 22 May 2017 issued by APN Funds Management Limited as the responsible entity of Generation Healthcare REIT (ARSN 118 712 584) (**Generation**) in relation to the all-cash, unconditional off-market takeover offer by NWH Australia AssetCo Pty Ltd as trustee for NWH Australia Asset Trust (**NorthWest Australia**) for all of the ordinary units in Generation it does not already own.

Yours sincerely



Ms Chantal Churchill
Company Secretary
On behalf of APN Funds Management Limited as the responsible entity of
Generation Healthcare REIT